COMPLIANCE WORKING RECORD

Tax information form completeness checker

FICTIONAL evidence sample. Requires tailoring.

Document control

Field	Value
Document type	Evidence workpaper
Document reference	FICTIONAL-CASE
Jurisdiction	United States
Version	2026-10-09.sustainability-sector.1
Status	FICTIONAL sample. Requires tailoring.
Classification	Private
Prepared by	Fictional qualified reviewer
Prepared on	October 9, 2026
Sources reviewed	October 9, 2026
Generated	October 9, 2026

Document control and frozen case

Read an actual March 2024 IRS W-9 AcroForm and check preset name, address, tax-class, TIN and certification completeness relationships.

Field	Value
Case reference	FICTIONAL-CASE
Organization	Fictional Example Company
Subject	FICTIONAL named workflow preparation
Responsible reviewer	Fictional qualified reviewer
Preparation date	October 9, 2026

Field	Value
Scope	FICTIONAL selected records only. Requires tailoring and current qualified scope review.
Customer policy	POLICY1
Customer policy version	fictional-v1
Declared approver	Fictional qualified reviewer
Declared approval date	October 9, 2026
Decision boundary	No substantive decision or external filing made.

Named method and supported scope

Extract all 23 exact widgets locally from an unlocked six-page original. Pin original SHA-256 and template field identities, check one tax class, LLC code, conditional 3b and one correctly sized SSN/EIN field group, and preserve customer signature/applicability review gaps. Re-extract exact original bytes before preparation and export.

IRS W-9 March 2024 AcroForm only. Flattened/scanned forms, W-8 and other revisions are unsupported. No scripts execute. Official dormant Adobe compatibility scripts are hash-bound and ignored. No TIN matching, tax-status finding, signature authentication or IRS transfer. Up to 100 records per table within 100,000 UTF-8 bytes for the complete input, 300,000 bytes for the complete result and 500,000

bytes for the workspace. Up to 20 original files, 10,000,000 bytes per original and 25,000,000 combined original bytes. Aggregate capacity rejects rather than truncates. Originals stay in this browser unless the customer explicitly authorizes paid cloud saving.

Customer originals, observations, approvals and applicability remain source-attributed declarations. Hashes establish retained byte identity only.

No forced-labor or deforestation clearance, identity or tax decision, clinical determination, certification, regulator filing, recipient message or external submission occurs.

Complete accepted records and exact original bytes remain recoverable. Restore confers no fresh payment, consent, source authentication or approval authority.

Complete result counts

Measure	Value
Supported AcroForm fields	23
Form consistency gaps	1

1. Original evidence source (S1)

State. Customer verification linked

Customer-declared source identity and verification. Byte hashes establish retained identity, not factual authentication.

Field	Value
id	S1
fileId	F1
locator	FICTIONAL original case source
sourceDate	October 1, 2026
custodian	Fictional customer custodian
description	FICTIONAL exact customer-approved case records
verification	Customer verified
verifiedBy	Fictional qualified reviewer
verifiedOn	October 9, 2026
Exact evidence source references	S1

2. Original byte manifest (F1)

State. Indexed

Complete attachment export requires the exact retained original bytes.

Field	Value
id	F1
name	fictional-w9-march-2024.pdf
mimeType	application/pdf
bytes	149885
sha256	e4b6fc89ad77d92c2788ab4a85727ca9be4a12bacdfc2a4 6b520d8ff36aad461
Exact evidence source references	S1

3. Frozen customer policy (POLICY1)

State. Documented

Exact approved customer scope. Legal applicability and substantive conclusions remain human decisions.

Field	Value
reference	POLICY1
version	fictional-v1
approvedBy	Fictional qualified reviewer
approvedOn	October 9, 2026
sourceIds	["S1"]
Exact evidence source references	S1

4. Exact W-9 required field (name)

State. Present

Actual supported AcroForm value is present. Content correctness and identity remain unverified.

Field	Value
value	FICTIONAL EXAMPLE ONLY. REQUIRES TAILORING
formVersion	IRS W-9 March 2024 AcroForm
Exact evidence source references	S1

5. Exact W-9 required field (address)

State. Present

Actual supported AcroForm value is present. Content correctness and identity remain unverified.

Field	Value
value	FICTIONAL ADDRESS
formVersion	IRS W-9 March 2024 AcroForm
Exact evidence source references	S1

6. Exact W-9 required field (cityStateZip)

State. Present

Actual supported AcroForm value is present. Content correctness and identity remain unverified.

Field	Value
value	FICTIONAL CITY, NY 00000
formVersion	IRS W-9 March 2024 AcroForm
Exact evidence source references	S1

7. Predefined W-9 line and TIN consistency (F1)

State. Form review required

Customer signature applicability or reviewed evidence unresolved

Field	Value
classification	["cCorp"]
llcCode	
ssnPresent	false
einPresent	true
ssnLength	0
einLength	9
signatureRequired	Yes
customerSignatureStatus	Absent
signatureEvidence	FICTIONAL signature remains absent. Qualified reviewer must obtain the required certification.
signatureReviewedBy	
signatureReviewedOn	
foreignPartnerQuestionApplicable	No
foreignPartnerAnswer	No

Field	Value
tinPending	No
tinPendingRationale	
originalSha256	e4b6fc89ad77d92c2788ab4a85727ca9be4a12bacdfc2a46b520d8ff36aad461
Exact evidence source references	S1

Complete accepted task inputs

The following exact accepted fields preserve every supplied task record, including orphan records and contradictions. Customer annotations remain attributed. Supported workbook and W-9 fields were extracted locally from the exact pinned original. Extraction establishes field identity, not factual authentication.

Field	Value
supportedForm	IRS W-9 March 2024 AcroForm
formFileId	F1
formSha256	e4b6fc89ad77d92c2788ab4a85727ca9be4a12bacdfc2a46b520d8ff36aad461
extraction	{"fileId":"F1","sha256":"e4b6fc89ad77d92c2788ab4a85727ca9be4a12bacdfc2a46b520d8ff36aad461","format":"IRS W-9 March 2024 AcroForm","cells":[{"reference":"name","location":"topmostSubform[0].Page1[0].f1_01[0]","type":"Text","value":"FICTIONAL EXAMPLE ONLY. REQUIRES TAILORING"},{"reference":"businessName","location":"topmostSubform[0].Page1[0].f1_02[0]","type":"Text","value":"Fictional Example Compan
	y"},{"reference":"individual","location":"topmostSubform[0].Page1[0].Boxes3a-b_ReadOrder[0].c1_1[0]","type":"Boolean","value":"No"},{"reference":"cCorp","location":"topmostSubform[0].Page1[0].Boxes3a-b_ReadOrder[0].c1_1[1]","type":"Boolean","value":"Yes"},{"reference":"sCorp","location":"topmostSubform[0].Page1[0].Boxes3a-b_ReadOrder[0].c1_1[2]","type":"Boolean","value":"No"},{"reference":"partner

Field	Value
	ship","location":"topmostSubform[0].Page1[0].Boxes3a-b_ReadOrder[0].c1_1[3]","type":"Boolean","value":"No"},{"reference":"trustEstate","location":"topmostSubform[0].Page1[0].Boxes3a-b_ReadOrder[0].c1_1[4]","type":"Boolean","value":"No"},{"reference":"llc","location":"topmostSubform[0].Page1[0].Boxes3a-b_ReadOrder[0].c1_1[5]","type":"Boolean","value":"No"},{"reference":"other","location":"topmostSu
	bform[0].Page1[0].Boxes3a-b_ReadOrder[0].c1_1[6]","type":"Boolean","value":"No"},{"reference":"llcCode","location":"topmostSubform[0].Page1[0].Boxes3a-b_ReadOrder[0].f1_03[0]","type":"Text","value":""},{"reference":"otherExplanation","location":"topmostSubform[0].Page1[0].Boxes3a-b_ReadOrder[0].f1_04[0]","type":"Text","value":""},{"reference":"foreignPartners","location":"topmostSubform[0].Page1[0
	].Boxes3a-b_ReadOrder[0].c1_2[0]","type":"Boolean","value":"No"},{"reference":"exemptPayee","location":"topmostSubform[0].Page1[0].f1_05[0]","type":"Text","value":""},{"reference":"fatcaExemption","location":"topmostSubform[0].Page1[0].f1_06[0]","type":"Text","value":""},{"reference":"address","location":"topmostSubform[0].Page1[0].Address_ReadOrder[0].f1_07[0]","type":"Text","value":"FICTIONAL AD
	DRESS"},{"reference":"cityStateZip","location":"topmostSubform[0].Page1[0].Address_ReadOrder[0].f1_08[0]","type":"Text","value":"FICTIONAL CITY, NY 00000"},{"reference":"requester","location":"topmostSubform[0].Page1[0].f1_09[0]","type":"Text","value":"FICTIONAL ONLY. DO NOT SUBMIT"},{"reference":"accountNumbers","location":"topmostSubform[0].Page1[0].f1_10[0]","type":"Text","value":""},{"referenc
	e":"ssn1","location":"topmostSubform[0].Page1[0].f1_11[0]","type":"Text","value":""},{"reference":"ssn2","location":"topmostSubform[0].Page1[0].f1_12[0]","type":"Text","value":""},{"reference":"ssn3","location":"topmostSubform[0].Page1[0].f1_13[0]","type":"Text","value":""},{"reference":"ein1","location":"topmostSubform[0].Page1[0].f1_14[0]","type":"Text","value":"00"},{"reference":"ein2","locatio
	n":"topmostSubform[0].Page1[0].f1_15[0]","type":"Text","value":"0000000"}],"coverage":"Complete supported field set","sourceKind":"Browser extraction from exact original bytes"}
customerSelectedForm	Yes
signatureRequired	Yes
customerSignatureStatus	Absent

Field	Value
signatureEvidence	FICTIONAL signature remains absent. Qualified reviewer must obtain the required certification.
signatureReviewedBy	
signatureReviewedOn	
foreignPartnerQuestionApplicable	No
foreignPartnerAnswer	No
tinPending	No
tinPendingRationale	
reviews 1. reference	REVIEW-F1
reviews 1. sourceIds	["S1"]
reviews 1. itemReference	F1
reviews 1. on	October 9, 2026
reviews 1. position	Accepted
reviews 1. rationale	FICTIONAL source-linked review assertion. Requires customer tailoring.
reviews 1. approvedBy	Fictional qualified reviewer
reviews 1. approvedOn	October 9, 2026

Recovery and original attachment boundary

The complete local ZIP includes every original file listed in the retained manifest. A structured JSON or cloud record alone preserves the descriptor and annotation, not the original file bytes. Attach matching bytes before producing a complete original-attachment pack.

Customer recovery restores neither source authentication, approval authority nor paid export access. Payment ownership is checked before each commercial export.

Official sources

Source	Provision	Date	Link
Internal Revenue Service: Form W-9. March 2024 revision	The March 2024 W-9 specifies name, address, tax classification, conditional line 3b, TIN and certification. This method reads all 23 exact AcroForm widgets from the actual six-page original and checks preset completeness relationships. It does not authenticate a signature, match a TIN, determine tax status or transmit the form to the IRS.	October 9, 2026	https://www.irs.gov/pub/irs-pdf/fw9.pdf