

COMPLIANCE WORKING RECORD

Retention execution planner

Fictional sample. Requires tailoring and responsible review.

Document control

Field	Value
Document type	Retention execution planner
Document reference	FICTIONAL-PRIVACY-1
Jurisdiction	Customer-selected preparation scope
Version	1
Status	Named privacy control workpaper prepared
Prepared by	Fictional responsible privacy reviewer
Prepared on	2026-10-09T18:00:00Z
Rule pack	2026-10-09.privacy-control.1
Generated	October 9, 2026

Purpose and boundary

Convert approved source-linked retention periods into exact record-specific actions.

Calculate customer-approved calendar periods from exact trigger dates with explicit start counting and month-end rules. Enforce selected minimum/maximum periods and legal holds. Compare plans with exact eligible dates, owners, approval and reported execution proof; keep conflicting rules or holds unresolved.

This customer-prepared control pack retains exact source facts, operative rules, instrument text, responsible decisions and actual execution evidence. It does not determine legal applicability, approve a transfer, authenticate consent, execute deletion, sanitize media or make a filing. Imported non-US instruments require explicit customer approval. Exact originals stay browser-local unless explicitly saved through paid private cloud saving.

Approved scope and privacy control method

Fictional exercise only. Exact selected cases, operative rules and source records. Replace every fact, rule and decision before use.

Scope approval. FICTIONAL-SCOPE-1

Approved method. Fictional privacy preparation procedure 1. Source. f1. Locator. /methodVersion. Approver. Fictional authorized preparation-method approver. Approval date. 2026-01-02T12:00:00Z

Population statement. Declared complete population. Customer-declared case count. 1

Record-specific retention action plan case inputs

The first 20 exact task rows appear here. Displayed values are bounded to 1000 characters. Complete typed rows and exact values remain in Excel and JSON.

ID	Facts
1	Case ID. CASE-1 Description. Fictional exact selected control case. Replace every fact and rule before use. Entity Id. ENTITY-1 Jurisdiction. Customer-selected US preparation scope Regime. Fictional selected execution regime Instrument. Fictional customer-approved operative instrument Provision. Fictional selected preparation provision 1 Rule Version. Fictional operative rule 1 Operative rule source file ID. f1 Operative rule source locator. /rules/0/ruleVersion Rule effective from. 2026-01-01 Rule effective through. Rule Approved By. Fictional authorized rule reviewer Rule approval timestamp. 2026-01-02T12:00:00Z Activity Id. ACTIVITY-1 Data Category. Fictional selected records Approved Scope Basis. Fictional selected preparation scope. No actual legal applicability is inferred. Population Mode. Declared complete population Declared Row Count. 1 Required Responsibilities. [] Original source file ID. f2 Original JSON record pointer. /cases/0 Original source binding. Exact JSON record [formal preview abridged]

Record Classes

The first 20 exact task rows appear here. Displayed values are bounded to 1000 characters. Complete typed rows and exact values remain in Excel and JSON.

ID	Facts
1	Class Id. CLASS-1 Case ID. CASE-1 Description. Fictional approved employee-record class Categories. ["Fictional category A"] Systems. ["SYSTEM-1"] Business Purpose. Fictional selected business purpose Population Count. 1 Original source file ID. f3 Original JSON record pointer. /recordClasses/0 Original source binding. Exact JSON record Supporting evidence IDs. ["PROOF-recordClasses-CLASS-1"]

Retention Rules

The first 20 exact task rows appear here. Displayed values are bounded to 1000 characters. Complete typed rows and exact values remain in Excel and JSON.

ID	Facts
1	Retention Id. RETENTION-1 Case ID. CASE-1 Class Id. CLASS-1 Trigger Type. Account closure Duration. 1 Unit. Calendar months Counting. Trigger day excluded Month End Rule. Clamp to last day Period Role. Fixed Provision. Fictional selected approved retention provision Business Basis. Fictional approved limited business need Approved By. Fictional authorized retention reviewer Approved At. 2026-10-08T16:00:00Z Original source file ID. f3 Original JSON record pointer. /retentionRules/0 Original source binding. Exact JSON record Supporting evidence IDs. ["PROOF-retentionRules-RETENTION-1"]

Holds

The first 20 exact task rows appear here. Displayed values are bounded to 1000 characters. Complete typed rows and exact values remain in Excel and JSON.

Records

The first 20 exact task rows appear here. Displayed values are bounded to 1000 characters. Complete typed rows and exact values remain in Excel and JSON.

ID	Facts
1	Record Id. RECORD-1 Case ID. CASE-1 Class Id. CLASS-1 System. SYSTEM-1 Category. Fictional category A Trigger Type. Account closure Trigger At. 2026-09-30 Population Key. Fictional exact source population 1 Quantity. 1 Original source file ID. f3 Original JSON record pointer. /records/0 Original source binding. Exact JSON record Supporting evidence IDs. ["PROOF-records-RECORD-1"]

Plans

The first 20 exact task rows appear here. Displayed values are bounded to 1000 characters. Complete typed rows and exact values remain in Excel and JSON.

ID	Facts
1	Plan Id. PLAN-1 Case ID. CASE-1 Record Id. RECORD-1 Retention Id. RETENTION-1 Operation. Fictional approved selected disposal review Owner. Fictional record owner Planned At. 2026-10-30 State. Prepared Executed At. Execution Evidence Ref. Approved By. Fictional authorized plan reviewer Approved At. 2026-10-08T17:00:00Z Original source file ID. f3 Original JSON record pointer. /plans/0 Original source binding. Exact JSON record Supporting evidence IDs. ["PROOF-plans-PLAN-1"]

Decisions

The first 20 exact task rows appear here. Displayed values are bounded to 1000 characters. Complete typed rows and exact values remain in Excel and JSON.

ID	Facts
1	Decision Id. DEC-recordClasses-CLASS-1 Case ID. CASE-1 Record Type. recordClasses Record Id. CLASS-1 Outcome. Prepared for review Basis. Fictional source-supported review of this exact named record. Reviewed By. Fictional responsible privacy reviewer Reviewed At. 2026-10-09T18:00:00Z Original source file ID. f3 Original JSON record pointer. /decisions/0 Original source binding. Exact JSON record Supporting evidence IDs. ["PROOF-decisions-DEC-recordClasses-CLASS-1"]
2	Decision Id. DEC-retentionRules-RETENTION-1 Case ID. CASE-1 Record Type. retentionRules Record Id. RETENTION-1 Outcome. Prepared for review Basis. Fictional source-supported review of this exact named record. Reviewed By. Fictional responsible privacy reviewer Reviewed At. 2026-10-09T18:00:00Z Original source file ID. f3 Original JSON record pointer. /decisions/1 Original source binding. Exact JSON record Supporting evidence IDs. ["PROOF-decisions-DEC-retentionRules-RETENTION-1"]
3	Decision Id. DEC-records-RECORD-1 Case ID. CASE-1 Record Type. records Record Id. RECORD-1 Outcome. Prepared for review Basis. Fictional source-supported review of this exact named record. Reviewed By. Fictional responsible privacy reviewer Reviewed At. 2026-10-09T18:00:00Z Original source file ID. f3 Original JSON record pointer. /decisions/2 Original source binding. Exact JSON record Supporting evidence IDs. ["PROOF-decisions-DEC-records-RECORD-1"]
4	Decision Id. DEC-plans-PLAN-1 Case ID. CASE-1 Record Type. plans Record Id. PLAN-1 Outcome. Prepared for review Basis. Fictional source-supported review of this exact named record. Reviewed By. Fictional responsible privacy reviewer Reviewed At. 2026-10-09T18:00:00Z Original source file ID. f3 Original JSON record pointer. /decisions/3 Original source binding. Exact JSON record Supporting evidence IDs. ["PROOF-decisions-DEC-plans-PLAN-1"]

Evidence

The first 20 exact task rows appear here. Displayed values are bounded to 1000 characters. Complete typed rows and exact values remain in Excel and JSON.

ID	Facts
1	Evidence Id. PROOF-cases-CASE-1 Record Type. cases Record Id. CASE-1 File Id. f2 Source Sha256. b11f68974f1900ab3b656891b944df999f70ce3202e22c8406246cd8e59e0314 Locator. /cases/0 Conclusion. Supports Reviewer. Fictional responsible source reviewer Reviewed At. 2026-10-09T18:00:00Z
2	Evidence Id. PROOF-recordClasses-CLASS-1 Record Type. recordClasses Record Id. CLASS-1 File Id. f3 Source Sha256. 5590e59df21a7f0a33a2aad476a0562775fd7940761ec5af348d8ade2cd1ee35 Locator. /recordClasses/0 Conclusion. Supports Reviewer. Fictional responsible source reviewer Reviewed At. 2026-10-09T18:00:00Z

ID	Facts
3	Evidence Id. PROOF-retentionRules-RETENTION-1 Record Type. retentionRules Record Id. RETENTION-1 File Id. f3 Source Sha256. 5590e59df21a7f0a33a2aad476a0562775fd7940761ec5af348d8ade2cd1ee35 Locator. /retentionRules/0 Conclusion. Supports Reviewer. Fictional responsible source reviewer Reviewed At. 2026-10-09T18:00:00Z
4	Evidence Id. PROOF-records-RECORD-1 Record Type. records Record Id. RECORD-1 File Id. f3 Source Sha256. 5590e59df21a7f0a33a2aad476a0562775fd7940761ec5af348d8ade2cd1ee35 Locator. /records/0 Conclusion. Supports Reviewer. Fictional responsible source reviewer Reviewed At. 2026-10-09T18:00:00Z
5	Evidence Id. PROOF-plans-PLAN-1 Record Type. plans Record Id. PLAN-1 File Id. f3 Source Sha256. 5590e59df21a7f0a33a2aad476a0562775fd7940761ec5af348d8ade2cd1ee35 Locator. /plans/0 Conclusion. Supports Reviewer. Fictional responsible source reviewer Reviewed At. 2026-10-09T18:00:00Z
6	Evidence Id. PROOF-decisions-DEC-recordClasses-CLASS-1 Record Type. decisions Record Id. DEC-recordClasses-CLASS-1 File Id. f3 Source Sha256. 5590e59df21a7f0a33a2aad476a0562775fd7940761ec5af348d8ade2cd1ee35 Locator. /decisions/0 Conclusion. Supports Reviewer. Fictional responsible source reviewer Reviewed At. 2026-10-09T18:00:00Z
7	Evidence Id. PROOF-decisions-DEC-retentionRules-RETENTION-1 Record Type. decisions Record Id. DEC-retentionRules-RETENTION-1 File Id. f3 Source Sha256. 5590e59df21a7f0a33a2aad476a0562775fd7940761ec5af348d8ade2cd1ee35 Locator. /decisions/1 Conclusion. Supports Reviewer. Fictional responsible source reviewer Reviewed At. 2026-10-09T18:00:00Z
8	Evidence Id. PROOF-decisions-DEC-records-RECORD-1 Record Type. decisions Record Id. DEC-records-RECORD-1 File Id. f3 Source Sha256. 5590e59df21a7f0a33a2aad476a0562775fd7940761ec5af348d8ade2cd1ee35 Locator. /decisions/2 Conclusion. Supports Reviewer. Fictional responsible source reviewer Reviewed At. 2026-10-09T18:00:00Z
9	Evidence Id. PROOF-decisions-DEC-plans-PLAN-1 Record Type. decisions Record Id. DEC-plans-PLAN-1 File Id. f3 Source Sha256. 5590e59df21a7f0a33a2aad476a0562775fd7940761ec5af348d8ade2cd1ee35 Locator. /decisions/3 Conclusion. Supports Reviewer. Fictional responsible source reviewer Reviewed At. 2026-10-09T18:00:00Z

Actions

The first 20 exact task rows appear here. Displayed values are bounded to 1000 characters. Complete typed rows and exact values remain in Excel and JSON.

Record-specific retention action plan

The first 20 prepared output rows appear here. Complete rows remain in Excel and JSON.

ID	Result
PLAN-1	Item. PLAN-1 Case ID. CASE-1 Record. RECORD-1 Record class. CLASS-1 Exact trigger. 2026-09-30 Selected period result. 2026-10-30 Planned date. 2026-10-30 Operation. Fictional approved selected disposal review Owner. Fictional record owner Reported state. Prepared Actual execution. Execution proof. Result. Prepared for review

Owned privacy control actions and dependencies

The first 20 prepared output rows appear here. Complete rows remain in Excel and JSON.

Named privacy control draft sections

The first 20 prepared output rows appear here. Complete rows remain in Excel and JSON.

ID	Result
DEC-recordClasses-CLASS-1	<p>Item. DEC-recordClasses-CLASS-1 Case ID. CASE-1 Decision. Prepared for review Draft text. Privacy control working record. Prepared for review</p> <p>Case. CASE-1. Exact record. recordClasses/CLASS-1.</p> <p>Customer decision basis. Fictional source-supported review of this exact named record.</p> <p>Responsible reviewer. Fictional responsible privacy reviewer. Review instant. 2026-10-09T18:00:00Z.</p> <p>This customer-prepared control pack retains exact source facts, operative rules, instrument text, responsible decisions and actual execution evidence. It does not determine legal applicability, approve a transfer, authenticate consent, execute deletion, sanitize media or make a filing. Imported non-US instruments require explicit customer approval. Exact originals stay browser-local unless explicitly saved through paid private cloud saving.</p>

ID	Result
DEC-retentionRules-RETENTION-1	<p>Item. DEC-retentionRules-RETENTION-1 Case ID. CASE-1 Decision. Prepared for review Draft text. Privacy control working record. Prepared for review</p> <p>Case. CASE-1. Exact record. retentionRules/RETENTION-1.</p> <p>Customer decision basis. Fictional source-supported review of this exact named record.</p> <p>Responsible reviewer. Fictional responsible privacy reviewer. Review instant. 2026-10-09T18:00:00Z.</p> <p>This customer-prepared control pack retains exact source facts, operative rules, instrument text, responsible decisions and actual execution evidence. It does not determine legal applicability, approve a transfer, authenticate consent, execute deletion, sanitize media or make a filing. Imported non-US instruments require explicit customer approval. Exact originals stay browser-local unless explicitly saved through paid private cloud saving.</p>

ID	Result
DEC-records-RECORD-1	<p>Item. DEC-records-RECORD-1 Case ID. CASE-1 Decision. Prepared for review Draft text. Privacy control working record. Prepared for review</p> <p>Case. CASE-1. Exact record. records/RECORD-1.</p> <p>Customer decision basis. Fictional source-supported review of this exact named record.</p> <p>Responsible reviewer. Fictional responsible privacy reviewer. Review instant. 2026-10-09T18:00:00Z.</p> <p>This customer-prepared control pack retains exact source facts, operative rules, instrument text, responsible decisions and actual execution evidence. It does not determine legal applicability, approve a transfer, authenticate consent, execute deletion, sanitize media or make a filing. Imported non-US instruments require explicit customer approval. Exact originals stay browser-local unless explicitly saved through paid private cloud saving.</p>
DEC-plans-PLAN-1	<p>Item. DEC-plans-PLAN-1 Case ID. CASE-1 Decision. Prepared for review Draft text. Privacy control working record. Prepared for review</p> <p>Case. CASE-1. Exact record. plans/PLAN-1.</p> <p>Customer decision basis. Fictional source-supported review of this exact named record.</p> <p>Responsible reviewer. Fictional responsible privacy reviewer. Review instant. 2026-10-09T18:00:00Z.</p> <p>This customer-prepared control pack retains exact source facts, operative rules, instrument text, responsible decisions and actual execution evidence. It does not determine legal applicability, approve a transfer, authenticate consent, execute deletion, sanitize media or make a filing. Imported non-US instruments require explicit customer approval. Exact originals stay browser-local unless explicitly saved through paid private cloud saving.</p>

Privacy control draft. DEC-recordClasses-CLASS-1. Prepared for review

Complete source-supported draft text appears below and remains in Excel and JSON.

Privacy control working record. Prepared for review

Case. CASE-1. Exact record. recordClasses/CLASS-1.

Customer decision basis. Fictional source-supported review of this exact named record.

Responsible reviewer. Fictional responsible privacy reviewer. Review instant. 2026-10-09T18:00:00Z.

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Privacy control draft. DEC-retentionRules-RETENTION-1. Prepared for review

Complete source-supported draft text appears below and remains in Excel and JSON.

Privacy control working record. Prepared for review

Case. CASE-1. Exact record. retentionRules/RETENTION-1.

Customer decision basis. Fictional source-supported review of this exact named record.

Responsible reviewer. Fictional responsible privacy reviewer. Review instant. 2026-10-09T18:00:00Z.

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Privacy control draft. DEC-records-RECORD-1. Prepared for review

Complete source-supported draft text appears below and remains in Excel and JSON.

Privacy control working record. Prepared for review

Case. CASE-1. Exact record. records/RECORD-1.

Customer decision basis. Fictional source-supported review of this exact named record.

Responsible reviewer. Fictional responsible privacy reviewer. Review instant. 2026-10-09T18:00:00Z.

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Privacy control draft. DEC-plans-PLAN-1. Prepared for review

Complete source-supported draft text appears below and remains in Excel and JSON.

Privacy control working record. Prepared for review

Case. CASE-1. Exact record. plans/PLAN-1.

Customer decision basis. Fictional source-supported review of this exact named record.

Responsible reviewer. Fictional responsible privacy reviewer. Review instant. 2026-10-09T18:00:00Z.

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Review findings

1 selected case scopes. 1 named result rows. 0 unresolved findings.

The first 100 findings and 1000 characters per displayed field appear here. Complete findings remain in the data exports.

Kind	ID	Result	Finding
Original cases source	CASE-1	Matched	Every declared named fact matches the exact original JSON record.
Original recordClasses source	CLASS-1	Matched	Every declared named fact matches the exact original JSON record.
Original retentionRules source	RETENTION-1	Matched	Every declared named fact matches the exact original JSON record.
Original records source	RECORD-1	Matched	Every declared named fact matches the exact original JSON record.
Original plans source	PLAN-1	Matched	Every declared named fact matches the exact original JSON record.
Original decisions source	DEC-recordClasses-CLASS-1	Matched	Every declared named fact matches the exact original JSON record.

Kind	ID	Result	Finding
Original decisions source	DEC-retentionRules-RETENTION-1	Matched	Every declared named fact matches the exact original JSON record.
Original decisions source	DEC-records-RECORD-1	Matched	Every declared named fact matches the exact original JSON record.
Original decisions source	DEC-plans-PLAN-1	Matched	Every declared named fact matches the exact original JSON record.

Selected exact attachments

ID	Filename	Bytes	SHA-256
f1	fictional-approved-privacy-rules.json	134	51b7709466b97e6e69561465b32120cb6d00e7355e99beadea6e27d0f995d81e
f2	fictional-original-privacy-cases.json	929	b11f68974f1900ab3b656891b944df999f70ce3202e22c8406246cd8e59e0314
f3	fictional-original-privacy-task-records.json	2964	5590e59df21a7f0a33a2aad476a0562775fd7940761ec5af348d8ade2cd1ee35

Unresolved items and limitations

The first 100 unresolved items appear here, with 1000 characters per preview. Complete findings remain in Excel and JSON.

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Limitations

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Official sources

Source	Provision	Date	Link
California Privacy Protection Agency: CCPA statute and regulations	Official California privacy resources include the operative access, deletion, exemptions and request-handling requirements. The selected provision, request scope, record population and approved withholding decision remain explicit customer inputs.. Calculate customer-approved calendar periods from exact trigger dates with explicit start counting and month-end rules. Enforce selected minimum/maximum periods and legal holds. Compare plans with exact eligible dates, owners, approval and reported execution proof; keep conflicting rules or holds unresolved. No automated legal applicability or execution authenticity is inferred.	October 9, 2026	https://www.cppa.ca.gov/regulations/index.html